Instructions for Table 3 of the

LOCAL CHURCH REPORT TO THE ANNUAL CONFERENCE

51. Number of GIVING UNITS (# of households giving to the local church) **\_\_\_\_\_\_\_\_\_\_\_\_\_**

*Report here the number of households recorded by name as contributors for the year in support of the annual*

*budget/spending plan and benevolence giving. In cases where individual persons in a household are recorded as giving*

*separately, count each person separately.*

**52**. Received for annual budget/spending plan

*In this section report income for funds used exclusively in support of the annual budget/spending plan. DO NOT INCLUDE*

*funds used for capital improvements or acquisitions (report these on lines 53.a-d) unless they are provided for within the annual*

*budget/spending plan of the local church. DO NOT INCLUDE funds received from connectional or institutional sources and*

*grants outside of the local church (report these on lines 54.a-c). DO NOT INCLUDE income designated for specific*

*benevolent/charitable causes (report these on line 53.d)*

 **52.a**. **Amount received through pledges ……………………………………………………………….**  \_\_\_\_\_\_\_\_\_\_+

*Receipts of funds received toward the payment of pledges, estimates of giving, or other commitments*

*establishing a level of giving toward annual budget/spending plan of the church (for example, a member’s*

 *payments toward an annual pledge). If your church does not conduct financial stewardship campaigns*

*using pledges, please skip this line*.

 **52.b. Amount received from non-pledging, but identified givers…………………………………….**  \_\_\_\_\_\_\_\_\_+

 *Enter here this year’s receipts from identifiable individuals who have not pledged or provided an*

*estimate of giving in support of the annual budget/spending plan (for example, personal check from*

*a member who did not submit a pledge card in response to the church’s stewardship campaign).*

 **52.c. Amount received from unidentified givers ………………………………………………………** \_\_\_\_\_\_\_\_\_\_\_+

 *Receipts from unidentifiable individuals used in support of the annual budget/spending plan (for*

*example, loose currency or coins placed in the offering plate).*

 **52.d. Amount received from Interest and Dividends and/or transferred from liquid assets…………** \_\_\_\_\_\_\_\_\_\_+

 *Enter here funds allocated toward the annual budget/spending plan earned through interest on*

*deposits or dividends from stocks (for example, interest on reserve funds invested in money market*

*accounts used to support the annual church budget) or funds transferred from liquid assets..*

 **52.e. Amount received from Sale of Church Assets…………………………………………………….** \_\_\_\_\_\_\_\_\_\_ **+**

 *Enter here funds allocated toward the annual budget/spending plan from the sale of church-owned*

*assets (for example, the sale of discarded church furniture). Sale of church owned property or building*

*goes on line 53.c.*

 **52.f. Amount received through building use fees, contributions, and rentals……………………….** \_\_\_\_\_\_\_\_\_\_ +

 *Enter here funds allocated toward the annual budget/spending plan from building use fees and related*

*contributions and rentals (for example, fees collected from weddings for building use, parsonage*

*rental income).*

 **52.g. Amount received through fundraisers and other sources………………………………………..** \_\_\_\_\_\_\_\_\_\_+

 *Enter here funds received in support of the annual budget/spending plan from special fundraisers*

*and any other sources (for example, net receipts from a pancake breakfast used to support the annual budget).*

 **52. TOTAL………………………………………………………………………………………………… \_\_\_\_\_\_\_\_\_\_\_\_\_=**

 *Enter here the total sum of 52.a through 52.g*

**53**. Received for capital campaigns and other designated special projects

*In the lines below report income for those funds that are designated exclusively for capital campaigns and other special projects.*

*DO NOT INCLUDE funds reported on lines 52a-52g above.*

 **53.a. Capital campaigns ………………………………………………………………………………….** \_\_\_\_\_\_\_\_\_\_+

 *Enter here* r*eceipts from capital campaigns and this year’s interest from previous campaign*

*balances (for example, receipts from a building renovation capital campaign).*

 **53.b. Memorials, endowments, and bequests…………………………………………………………….** \_\_\_\_\_\_\_\_\_\_ **+**

 *Enter here receipts from memorials, endowments, and bequests. Include this year’s interest or*

*dividends from investments or deposits. Do not include income from interest or dividends re-invested in*

*existing memorials, endowments, and bequests (for example, interest from endowment funds*

*retained in endowment account) . (Any rent payments, interest or dividends earned on previously reported
 memorials, endowments or bequests should be reported in Line 52d or 52f if allocated for budget.)*

 **53.c. Funds from other sources and projects, including sale of buildings……………….…………….** \_\_\_\_\_\_\_\_\_\_+

 *Enter here receipts from other sources in support of capital campaigns and special projects*

 *(for example, sale of church-owned land held as deposits for future use).*

 **53.d. Amount received for Special Sundays, General Advance Specials, World Service Specials,**

**Conference Advance Specials and other forms of directed benevolent (charitable) giving……** \_\_\_\_\_\_\_\_\_\_\_+

*Enter here receipts for benevolent causes including Special Sunday offerings, General Advance*

*and World Service special gifts, Conference Advance Specials and other forms of designated*

*donations given by individuals and forwarded by the local church.*

 **53. TOTAL……………………………………………………………………………………..…………. \_\_\_\_\_\_\_\_\_\_\_\_=**

 *Enter here the total sum of 53.a through 53.d.*

**5**4. Received from District(s), Annual Conference(s), Jurisdictional Conference(s), General Church and/or other institutional sources outside the local church.

*These funds can be used towards operating and benevolence budgets not reported on lines 52.a to 52.g.*

 **54.a. Equitable Compensation Funds received by Church or Pastor…………………………………** \_\_\_\_\_\_\_\_\_\_ +

 *Enter here equitable compensation funds received by church or pastor.*

 **54.b. Advance Special, apportioned, and connectional funds received by church……………………** \_\_\_\_\_\_\_\_\_\_+

 *Enter here advance special funds or apportioned funds received by church (for example, pastor*

*salary support from annual conference funds beyond equitable compensation funds).*

 **54.c. Other grants and financial support from institutional sources…………………………………..** \_\_\_\_\_\_\_\_\_\_+

 *Enter here funds received from other sources (for example, grants received from a foundation*

 *in support of the church food bank or forgiven PPP loans).*

 **54. TOTAL………………………………………………………………………………………………… \_\_\_\_\_\_\_\_\_\_\_\_=** *Enter here the total sum of 54.a through 54.c.*