Trustees Workshop – 2021
Topics for Discussion

Resources:
  2016 Book of Discipline (starts at ¶2525)
    Elections ¶2526
    Organization & Membership ¶2530
    Powers & Limitation ¶2533
  Conference Journal
  Guidelines
  Websites: www.pnwumc.org
              www.wespath.org
              www.gcfa.org

Annual meeting schedule

Annual walk through
  Church
  Parsonage

Parsonage Standards
  Conference-1984 Conference Journal
  Handicap accessible ¶2544.4b (1) or (2)

Annual Filing requirement
  Non-Profit Corporation Annual Report
  Property Tax Exemption

Accepting Gifts to Church ¶2533.5
  Memorial Committee
  Endowment Committee ¶2534

Building Use Policies ¶2533.3
  Who can rent or lease property?
  Insurance requirements of user groups
  Property tax exemption requirements

Church Fire and Liability insurance
  Renewal-Market Conditions
Accident Insurance

  Directors and officers insurance
  Bonding
  Vehicle use policies

Accident Insurance
  Summary of Coverage
  Sexual Misconduct-screening polices

Worker's compensation

Safety Check/inspection

Accessibility Audit   ¶2533.6

Personal Property Inventory   ¶2550.3

Maintenance program
  Funding

Registered Agent

Annual Report to Charge Conference ¶2550

Trust Clause ¶2501 & ¶2503
  Who owns the property?

Who signs legal documents?

What are the Bylaws?

When do Discipline policies apply?
  Remodel >25% ¶2544 (c)
  Sell/Mortgage ¶2540 or ¶2541
  Planning and Financing requirements
    Building/remodel/purchase ¶2544

Use of proceeds from sale or mortgage ¶2542 & ¶2543

District committee on Church Building & Location ¶2519 & ¶2520

WEBSITE RESOURCES

UMC Specific:

www.pnwumc.org

www.gcfa.org

www.gbophb.org

www.shop.umc.org/technology

Internal Revenue Service

www.irs.gov

National Association of Christian Business Administrators

www.nacba.net

Evangelical Council for Financial Accountability

www.ecfa.org

Washington State Dept. of Revenue

www.dor.wa.gov

Washington State Dept. of Labor & Industries

www.lni.wa.gov

National Sex Offender Public Registry

www.nsopr.gov

Washington State Sex Offender Information Center

www.ml.waspc.org