


MEMBERSHIP & PARTICIPATION

Table 1 of the Local Church Report to the Annual Conference
 The General Council on Finance and Administration of The United Methodist Church
 2017-2020 Quadrennium

Alignment Number _____
 GCNO _____
 Employer ID No. (Federal Tax ID No.) _____

State _____ Pastor _____
 County _____ Church _____
 Charge _____ District _____
 Reports for the year ending December 31, 2020 or for the period _____

		<u>2020</u>
Professing Membership		
1	Total professing members reported at the close of last year	
2a	Received this year on Profession of Faith through confirmation	
2b	Received this year on Profession of Faith other than confirmation	
2c	Membership restored by Affirmation of Faith	
2d	Added by correction	
2e	Transferred in from another United Methodist Church	
2f	Transferred in from a non-United Methodist Church	
3a	Removed by Charge Conference Action	
3b	Withdrawn from Professing Membership	
3c	Removed by Correction	
3d	Transferred out to another United Methodist Church	
3e	Transferred out to a non-United Methodist Church	
3f	Removed by death/deceased	
4	TOTAL PROFESSING MEMBERS reported at the close of this year	
Membership Ethnicity		
5a	Asian	
5b	Black	
5c	Hispanic/Latino	
5d	Native American	
5e	Pacific Islander	
5f	White	
5g	Multiracial	
5	TOTAL MEMBERSHIP ETHNICITY (5a+5b+5c+5d+5e+5f+5g=5 which must=4)	
Membership Gender		
6a	Female	
6b	Male	
6	TOTAL MEMBERSHIP GENDER (6a+6b=6 which must=4)	
7	Average attendance at all weekly worship services	
7a	Number of persons who worship online	
8a	Number of persons baptized this year (0-12 Years)	
8b	Number of persons baptized this year (ages 13 or older)	
8	Total number of persons baptized this year (sum of 8a+8b)	
9	Total Baptized Members who have not become Professing Members	
10	Number of other constituents of the church	

PARTICIPANTS IN CHRISTIAN FORMATION GROUPS (CFG), including Sunday School, educational classes, and other small group ministries		
11a	Number of CHILDREN CFG participants and leaders (ages 0-11)	
11b	Number of YOUTH CFG participants and leaders (ages 12-18)	
11c	Number of YOUNG ADULTS CFG participants and leaders (ages 19-30)	
11d	Number of OTHER ADULT CFG participants and leaders (ages 31+)	
11	TOTAL Christian Formation Group Participants (Total of lines 11a-d)	
Other Classes and Education		
12	Total enrolled in confirmation preparation classes this year	
13	Average weekly attendance (all ages) in Sunday Church School or other weekly education classes	
14	Number of participants in Vacation Bible School	
15	Number of ongoing Sunday Church School Classes offered	
16	Number of ongoing small groups, support groups, or classes offered (other than Sunday Church School)	
17	Number of support groups or small groups offered for a short term only	
18a	Membership in United Methodist Men	
18b	Amount paid for projects (UMM)	
19a	Membership in United Methodist Women	
19b	Amount paid for local church and community work (UMW)	
Mission Engagement		
20a	Number of UMVIM teams sent from this local church	
20b	Number of persons sent out on UMVIM teams from this local church	
21	Total Number of community ministries for outreach, justice, and mercy offered by this local church	
21a	Of the ministries counted in Line 21, how many focus on global/regional health?	
21b	Of the ministries counted in Line 21, how many focus on engaging in ministry with the poor/socially marginalized?	
22	Number of persons from your congregation serving in mission/community ministries	
23	Number of persons served by community ministries for outreach, justice, and mercy	


CHURCH ASSETS & EXPENSES

Table 2 of the Local Church Report to the Annual Conference
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Alignment Number _____

GCNO _____

Employer ID No. (Federal Tax ID No.) _____

State _____

Pastor _____

County _____

Church _____

Charge _____

District _____

Reports for the year ending December 31, 2020

or for the period _____

2020**Assets and Debt**

24 Market value of church-owned land, buildings, vehicles and equipment
 25 Market value of financial and other liquid assets
 26 Debt secured by church physical assets
 27 Other debt

Church Expenditures

Benevolent Giving
 37 Total amount given directly to United Methodist causes (not sent to Conference)
 38 Total amount given to non-United Methodist benevolent and charitable causes

Clergy and Staff

39 Total paid for direct-billed and/or non-apportioned clergy pension and other non-health benefits
 40 Total paid for direct-billed and/or non-apportioned clergy health benefits

41a Base compensation paid to/for the Senior Pastor or other person assigned or appointed in the lead pastoral role to the church (this person could be anyone, as long as he/she is assigned or appointed to the lead pastor role).
 41b Base compensation paid to/for all Associate Pastor(s) and other pastoral staff assigned or appointed to the church. Include deacons and other clergy in this role.
 41c Base compensation paid to/for any Deacons not included in 41a or 41b.

42a Housing benefits paid to/for Lead Pastor or person in lead pastoral role as described in 41a.

42b Housing benefits paid to/for all Associate Pastor(s) and other pastoral staff assigned or appointed to the church. Include deacons and other clergy in this role.

42c Housing benefits paid to/for any Deacons not included in 41a or 41b.

42 Total amount paid to/for pastor and associate(s) for housing and utilities and/or related allowances

43 Total amount paid to pastor and associate(s) for accountable reimbursements

44 Total amount paid to pastor and associate(s) for any other cash allowances (non accountable)

45 Total amount paid in salary and benefits for all other church staff and diaconal ministers

Program and Operating Expenses

46a Education work area
 46b Worship area
 46c Other Program Expenses
 46d Pastoral Pulpit Supply Expenses
 46 Total amount spent for local church program expenses

47a1	Office Supplies, print & postage	
47a2	Telephone, including internet service	
47a3	Office Equipment Maintenance	
47a4	Pastor's moving Expenses	
47a5	Workers Compensation (L&I) for all staff (lay & clergy)	
47a6	Miscellaneous other costs	
47a	Total Administration and Office Expenses (47a1+47a2+47a3+47a4+47a5+47a6)	
47b1	Janitorial Supplies	
47b2	Utilities (lights, fuel, sewer, garbage & water)	
47b3	Insurance (fire & Liability on all church property including parsonage)	
47b4	Church Maintenance & Repair (not capital expenditures)	
47b5	Church Grounds Up-Keep	
47b6	Property Taxes	
47b7	Non-Capital Parsonage Expense	
47b8	Other church operating expenses	
47b	Total Church Property Expenses (47b1+47b2+47b3+47b4+47b5+47b6+47b7+47b8)	
47c	LESS Non-Church Usage Expenses (for information only - Conference treasurer's office will enter this number)	
47d	LESS New Church Start Expenses (for information only - Conference Treasurer's office will enter this number)	
47	Total amount spent for other local church operating expenses	
Debt Payments and Building Improvements		
48	Total amount paid for principal and interest on indebtedness, loans, mortgages, etc.	
49	Total amount paid on capital expenditures for building, improvements, and major equipment purchases	

**CHURCH INCOME**

Table 3 of the Local Church Report to the Annual Conference
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Alignment Number _____

GCNO _____

Employer ID No. (Federal Tax ID No.) _____

State _____

Pastor _____

County _____

Church _____

Charge _____

District _____

Reports for the year ending December 31, 2020

or for the period _____

		<u>2020</u>
51	Number of giving units	
52	Received for Annual Budget/Spending Plan	
52a	Amount received through pledges	
52b	Amount received from non-pledging, but identified givers	
52c	Amount received from unidentified givers	
52d	Amount received from interest and dividends and/or transferred from liquid assets	
52e	Amount received from Sale of Church Assets for Budget	
52f	Amount received through building use fees, contributions, and rentals	
52g	Amount received through fundraisers and other sources	
52t	Total income for annual budget/spending plan	
53	Received for Capital Campaigns and other designated special projects	
53a	Capital campaigns	
53b	Memorials, endowments, and bequests	
53c	Funds from other sources and projects, including sale of buildings	
53d	Amount received for Special Sundays, General Advance Specials, World Service Specials, Conference Advance Specials and other forms of directed benevolent (charitable) giving	
53t	Total income for designated causes including capital campaign and other special projects	
54	Income from Connectional Funds or other external sources	
54a	Equitable Compensation Funds received by Church or Pastor	
54b	Advance Special, apportioned, and connectional funds received by church	
54c	Other grants and financial support from institutional sources	
54t	Total income from connectional and other institutional sources outside the local church	
55	TOTAL CHURCH INCOME (Sum of Lines 52t + 53t + 54t)	